

2010 Working Mother 100 Best Companies Executive Summary

Research Goals and Objectives



For 25 years, *Working Mother* 100 Best Companies has set the standard for work/life practices in the United States.

The mandate of the Working Mother 100 Best Companies initiative is to:

- Reveal how companies compare in the areas of workforce profile, benefits, advancement, childcare, flexible work arrangements, parental leave, and company culture for working mothers.
- Create a benchmark of progressive policies and programs that make organizations succeed. Track and measure 100 Best Companies against the nation's employers.
- Raise awareness of the issues working mothers face in the workplace, and encourage the development of programs to address those issues.
- Promote the interests of working mothers in corporate America by honoring companies that successfully help employees integrate home and work.

Research Methodology



 Each organization completed a detailed application covering both internal and external programs and activities that benefit working mothers. The 2010 application included the following clusters:

Company Profile Flexible Work Arrangements

Workforce Profile Parental Leave

Benefits Company Culture

Women's Issues & Advancement Other Work / Life Programs

Childcare Best Practices: Tell Us Your Story!

 Completed applications for the 2010 Working Mother 100 Best Companies initiative were collected online from December 18, 2009 to March 12, 2010.

- Winning companies were ranked on the data they provided in their application.
- Statistics reflected in this report are based on the data from the 100 winning companies.
- Winners were announced in the October 2010 issue of Working Mother magazine and online at www.workingmother.com/BestCompanies.

2010 Top Ten Winners!



 Congratulations to the Top Ten Companies of the 2010 Working Mother 100 Best Companies list:

Bank of America	IBM
Deloitte	KPMG
Discovery Communications	PricewaterhouseCoopers
Ernst & Young	University of Wisconsin Hospital & Clinics
General Mills	WellStar Health System

2010 Summary of Findings



- Flexibility remains key at Working Mother 100 Best Companies, with **100%** offering telecommuting and flextime.
- Childcare options continue to grow at Working Mother 100 Best Companies, with 87% now offering backup care and 99% offering childcare resource and referral services. All told, 95% of winning companies reported their childcare budget remained steady or increased last year.
- Spending on work/life benefits held steady or increased at 96% of Working Mother 100 Best Companies.
- Paid Parental Leave offerings continues to grow, with Working Mother 100 Best Companies offering more weeks of fully-paid and partially-paid maternity leave and adoptive leave for primary caregivers versus a year ago.
- The recession's fallout prompted Working Mother 100 Best Companies to provide a wide array of economic-related benefits last year, including financial planning and credit counseling.





- The 2010 Working Mother 100 Best Companies represent 20 industries and more than 46,700 worksites nationwide.
- The winners employ 2.4 million people, including 1.15 million are women.

Accounting	Legal	
Apparel	Management Consulting	
Chemicals	Manufacturing	
Consumer Products	Media, Internet & Advertising	
Education	Pharmaceutical	
Financial Services	Professional Services	
Food & Beverage	Technology	
Hospitals/Healthcare	Telecommunications	
Hospitality	Transportation Services	
Insurance	Utilities	

Celebrating 25 Years of Working Mother Best Companies



Did you know?

- The Best Companies list began in 1986 with 30 companies.
- The original Best Companies list focused on a number of concerns, including:
 - Compensation
 - Opportunities for advancement
 - Maternity leave

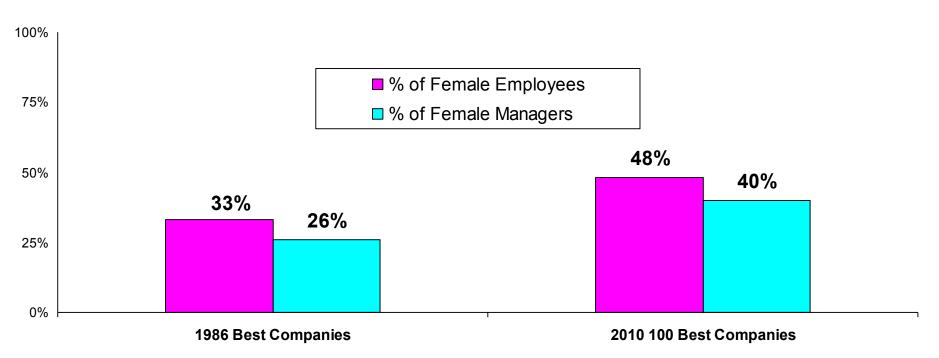
- Flextime
- Childcare support
- Job-sharing.
- The Working Mother application has since grown to include some **610 questions** focusing on all areas of work/life including benefits, flexibility, parental leave, advancement, and childcare.
- IBM and Johnson & Johnson are the only companies to have earned on the list all 25 years.

Celebrating 25 years of Working Mother Best Companies



Female Representation:

- Then: Women represented nearly one third of all employees (and 26% of managers) at the 30 Best Companies of 1986.
- Now: Women represent nearly half of all employees (and 40% of managers) at the 2010 Working Mother 100 Best Companies.



Celebrating 25 years of Working Mother Best Companies



Flexible Work

- Then: In 1986, only two companies (Control Data and IBM) allowed employees to work from home.
- Now: 100% of the 2010 Working Mother 100 Best Companies offer telecommuting.

Celebrating 25 years of Working Mother Best Companies



Female CEOs

- Then: In 1986, only three Working Mother Best Companies were led by a female CEO, while two had female presidents.
 - By contrast, in 1986, no Fortune 100 company was led by a female CEO.
- Now: In 2010, 11 Working Mother 100 Best Companies are led by women CEOs and 19 report female representation greater than 70%.
 - In 2010, only seven Fortune 100 companies are led by female CEOs.

Spending Trends on Key Benefits:



Work-Life Benefits

- Spending on work-life benefits, as a proportion of the total U.S. payroll, held steady or increased at 96% of winning companies last year, an increase over the previous year.
 - Among companies that increased spending on work-life benefits this year, 82%* reported that the growth resulted in new or improved programs and benefits.

Spending	2008	2009	2010	
Spending Increased or Remained the Same	96%	93%	97%	
Spending Decreased	4%	7%	3%	

Spending Trends on Key Benefits:



Childcare Benefits

- Spending on childcare benefits, as a proportion of the total U.S. payroll, held
 steady or increased at 95% of winning companies.
 - Among companies that increased spending on childcare last year, 71%*
 reported that the growth resulted in new or improved programs and benefits.

Spending	2008	2009	2010	
Spending Increased or Remained the Same	93%	97%	95%	
Spending Decreased	7%	3%	5%	

Spending Trends on Key Benefits:



Healthcare Benefits

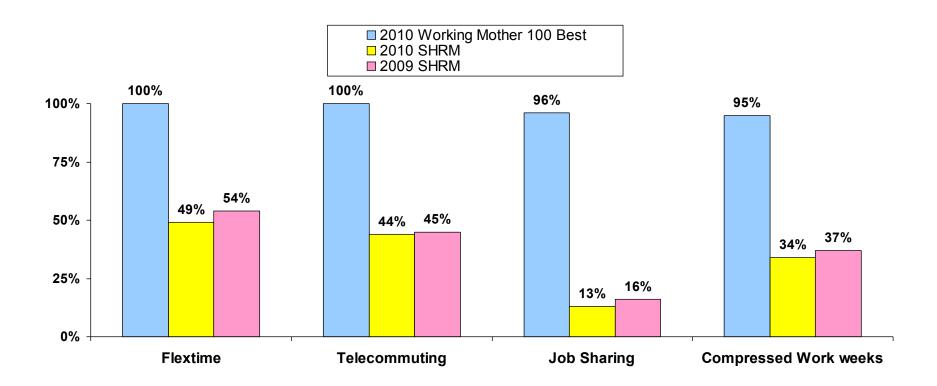
- Spending on healthcare benefits, as a proportion of the total U.S. payroll,
 remained the same or increased at 95% of winning companies.
 - Among companies that increased spending on healthcare this year, 46%* reported that the growth resulted in new or improved programs and benefits.

Spending	2008	2009	2010
Spending Increased or Remained the Same	91%	97%	95%
Spending Decreased	9%	3%	5%



Access to Flexible Work Arrangements

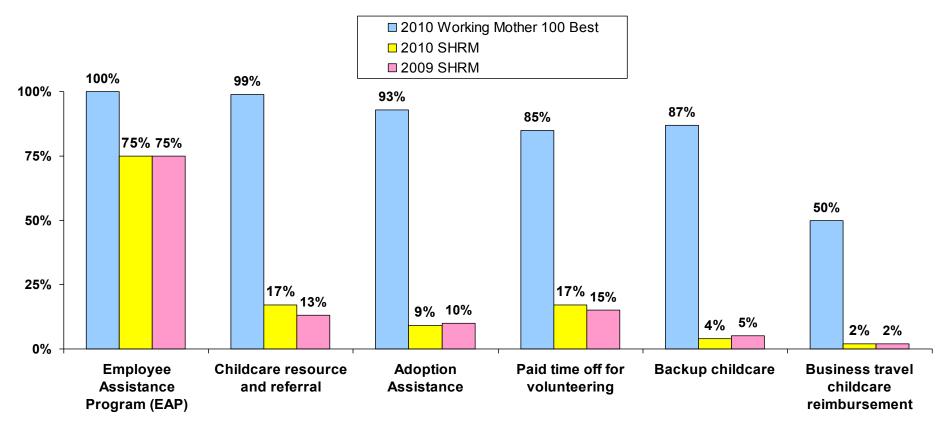
• Access to flexibility at the nation's employers declined across the board, while access at the Working Mother 100 Best Companies remains strong with 100% of winning companies offering flextime and telecommuting.



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Snapshot of Family-Friendly Benefits

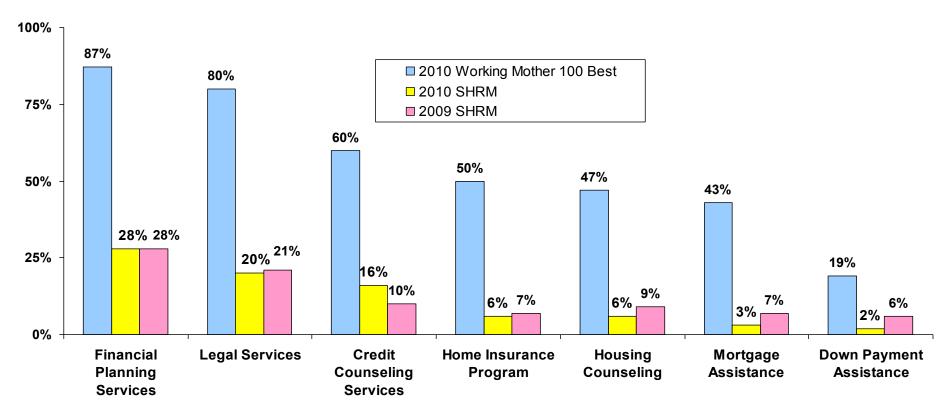
■ 99% of Working Mother 100 Best Companies offer childcare resource and referral services and 87% offer backup childcare versus only 17% and 4%, respectively, of the nation's employers.



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Economic Benefits

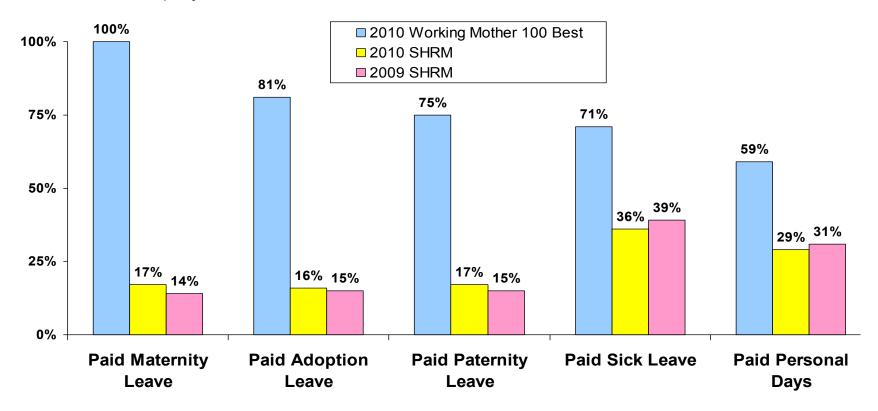
• 87% of Working Mother 100 Best Companies offer employees financial planning services, while 60% offer credit counseling. By contrast, only 28% of the nation's employers offer financial planning and 16% offer credit counseling.



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Paid Time Off and Parental Leave

■ 100% of the Working Mother 100 Best Companies offer paid maternity leave, 81% offer paid adoption leave, and 75% offer paid paternity leave versus only 17, 16% and 17%, respectively, of the nation's employers.

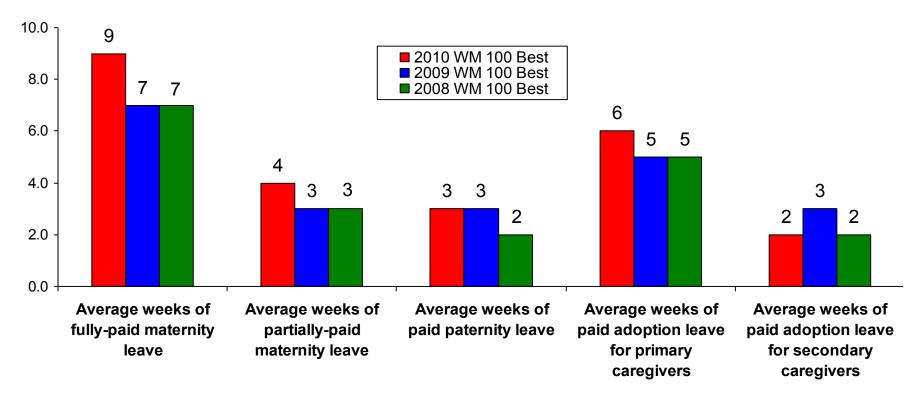


100 Best Year over Year:



Paid Parental Leave

- On average, the 2010 Working Mother 100 Best Companies offered more weeks of fully-paid and partially-paid maternity leave and adoptive leave for primary caregivers versus a year ago.
- Paid paternity leave remained steady at 3 weeks, on average.



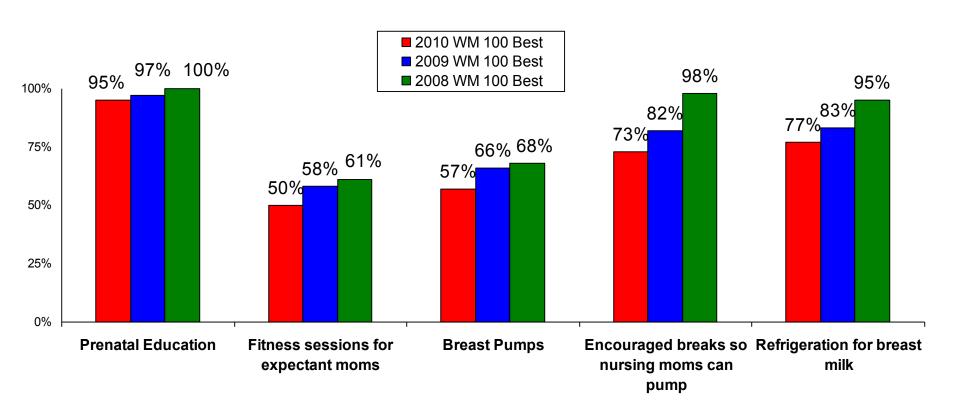
Average weeks for paid maternity (both fully and partially) is based on an average from all employee groups

100 Best Year over Year:



Work-Life Programs

• Programs targeting moms-to-be and new moms continued to see declines. For example, 95% of companies offered prenatal education last year and 73% encouraged breaks so nursing moms can pump, down from 100% and 98%, respectively, two years ago.



Source: 2010, 2009, 2008 Working Mother 100 Best Companies

Source: SHRM 2010 Benefits Survey Report

Advancement Programs:



What Women Want / What Women Get

 The Working Mother 100 Best Companies offer an impressive array of programs designed to help retain and advance employees.

	% of Companies Offering	% of Women Participating∗	% of Men Participating**
Management Training	100%	17%	21%
Executive Coaching	98%	1%	1%
Formal Mentoring	95%	18%	22%
Affinity Groups	93%	30%	14%
Succession Planning	93%	8%	10%
Career Counseling	84%	42%	48%
Sponsorship Program	38%	7%	8%

And yet, by contrast, while **95**% of the Working Mother 100 Best Companies offer formal mentoring and **84**% offer career counseling, only 17% and 15%, respectively, of the nation's employers offer these programs to their workforce.

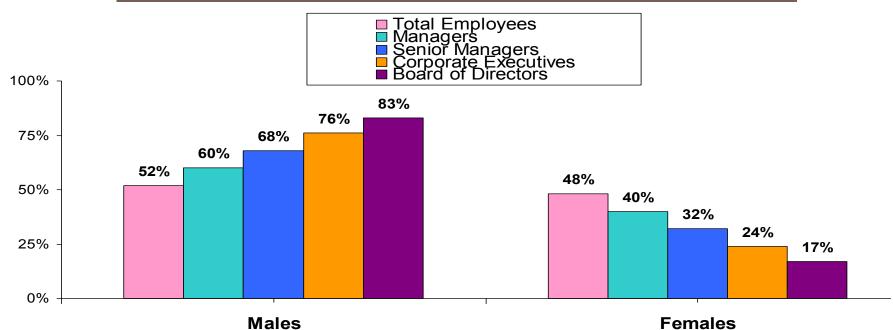
Representation:

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Gender's Impact

- Even though women represent almost **50**% of all employees at our 100 Best Companies, our data reveals that as women move up the corporate ladder, their representation *still* shrinks significantly.
- At the nation's employers, women comprised 46.7% percent of the total U.S. labor force and 15.2% of board seats at Fortune 500 Companies.

Representation at the 2010 Working Mother 100 Best Companies



Source: 2010 Working Mother 100 Best Companies; Bureau of Labor Statistics; unpublished tabulations from the 2009 Current Population Study (2010) as reported by Catalyst; Catalyst, 2009 Catalyst Census: Fortune 500 Women Board Directors (2009)

Upcoming Schedule



	Survey Opens	Survey Closes
Best Companies for Multicultural Women	Currently Live	November 19
Diversity Best Practices Assessment & Benchmarking Tool	Currently Live	November 19
Best Law Firms for Women	November 5	January 21
2011 Working Mother 100 Best Companies	December 18	March 13
Diversity Best Practices Global Initiative	February 2011	April 2011
Diversity Best Practices Assessment & Benchmarking Tool: Wave 2	May 2011	July 2011
Best Companies for Hourly Workers	July 2011	October 2011
NAFE Top 50 Companies	August 2011	October 2011

Benchmarking



- Working Mother Benchmarking offers the most comprehensive collection of knowledge on work-life practices available.
- Working Mother Benchmarking offers a detailed analysis of key benchmarking data from the Working Mother 100 Best Companies survey.
- Working Mother Benchmarking is an invaluable comparative research tool to help your company better understand top work-life practices.
- Working Mother Benchmarking Custom Assessments feature data specific to your industry, allowing you to focus on competitive rankings.
- Working Mother Benchmarking Custom Assessments are presented in a turnkey presentation that highlight your areas of interest.

For more information, contact Kristen Willoughby at kristen.willoughby@workingmother.com or 212-219-7491.

Registration is now open for the 2011 Working Mother 100 Best Companies!



- Working Mother Media invites all organizations to register for 100 Best Companies at www.wmmsurveys.com if their company meets the following criteria:
 - Public or private for-profit company, including companies, corporations, and autonomous subsidiaries that offer their own benefits program and report to their own CEO.
 - Offer some paid maternity leave (including disability pay)
 - Offer some type of flex benefits
 - Have a minimum of 500 employees

